300476 2023-037

“ ” “ ” “ ”

2023 7 28 “ ”

2023 266

THL

MFSS

TAN Bian Ee	
ZHANG Janny	
CHENG GL	
CHIN Chee Zen	
CHIN Ronnie	
CHEN CM	/
GAN Jason	

THL MFSS 5%

MFSS

MFSS 1988

FPC

MFS

MFS

MFS PCB MFS

MFS PCB

MFS

MFS 2022 MFS FPC 4,501
PCB 1,592
2
2022 MFS 2.61 FPC 1.97
PCB 6,470 AIM Automotive Industrial and Medical
84.3% 2016 2022 MFS
8.0%
AIM 2016 2022 14.7%
MFS AIM
MFS
280

3 MFS AIM

MFS

MFS MFS

4 MFS

2

4.6 **3.65** **0.95**

2023 **2023** **3** **31**

15.91 **6.08** **29.24**

1 **MFSS**

2

MFSS

2014 8 Navis Capital Partners

20%					
2018 100%	76,708.17	3,567.39	4.65%	16.82x	2.17x

2022 2,275.3

1.974 3.65 16.04x

1.85x MFS

8.71%

1 2022

2 Wind 2023 7 28

3 2022

4 2020 2020 12 31 2021 2 8

51%

5 2017 2017 12 31 2018 7 3

20%

6

2016

2017

4.6 328,467.6

2023 7

THL

3

100%

(i) ANZ 2018 2 8 2019
10 7 2021 1 14 1.08
(ii) Facilities Agreement [2]
(iii)
7 2023 7 12 ANZ
34,500,000 45,500,000

ANZ

THL

4

MFSS

MFS

MFS

MFS MFS

MFS

[2] 2020 5 28 1,500
2019 7 9 2.088

MFS 32 MFS

14 MFS

12

THL THL

2 MFS

MFS

5

2023 7 31